

Business protection solutions

COST AND TIME SAVINGS YOU CAN'T GET WITH FRAGMENTED SERVICES.

Synchronize offers specialized, proprietary business insurance solutions to protect your business.

Serving institutions and individuals, including:

RIAs

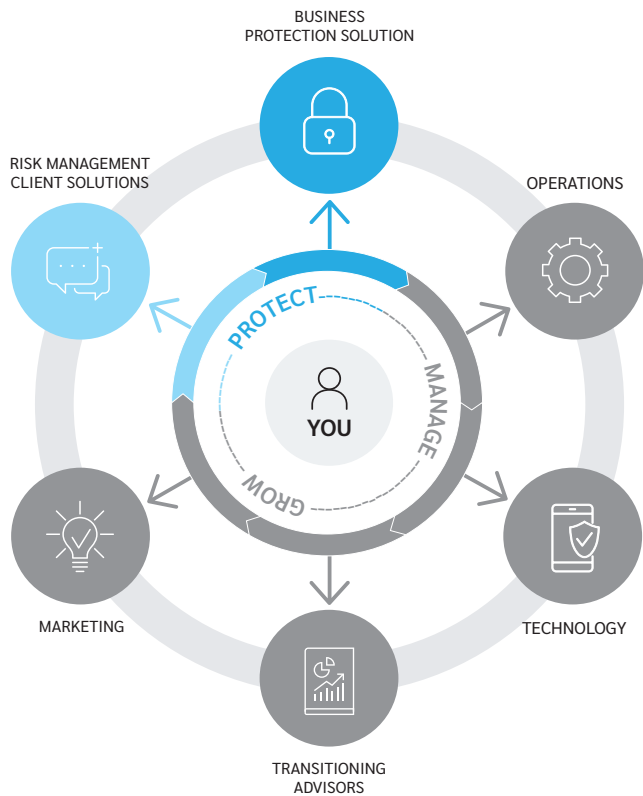
Independent advisors

Agents

Broker-dealers

Banks

At Synchronize, we don't offer the standard products available to anyone in the market. We adjust our products to work for you, meeting your specific business needs for coverage and limits.



Protection solutions

Errors & Omissions (E&O) Liability

- Critical protection for you and your career
- Includes fiduciary coverage
- Meets ERISA standards

Additional products



Investment Advisor ERISA Bonds
and Fidelity Bonds



Management Liability / Directors & Officers
Employment Practices



Fiduciary



Cyber Liability / Social Engineering



Health insurance



Business Owners insurance

About Synchronize

Synchronize combines over 50 years of industry expertise from leaders at Lockton Affinity, SBG, Freedom Partners and The BluePrint Insurance Services. Formed by Lockton Affinity, an affiliate of Lockton Companies, Synchronize offers one, all-encompassing business solution for financial advisors. With offices from coast to coast, Synchronize is the team to support your needs.



Ready to transform your
business?

Scan or click the QR code to get started.

Have a question?

Contact us at Info@MySynchronize.com

or **(800) 695-2261**.

Synchronize insurance services are administered by Lockton Affinity, LLC d/b/a Lockton Affinity Insurance Brokers LLC in California #0795478. Coverage is subject to actual policy terms and conditions. Policy benefits are the sole responsibility of the issuing insurance company. Coverage may be provided by an excess/surplus lines insurer which is not licensed by or subject to the supervision of the insurance department of your state of residence. Policy coverage forms and rates may not be subject to regulation by the insurance department of your state of residence. Excess/Surplus lines insurers do not generally participate in state guaranty funds and therefore insureds are not protected by such funds in the event of the insurer's insolvency.